


Strategic Budget Planning

School Name: Scherkenbach, William & Mary
 Location: 347
 School Year: 2017-2018
 Plan Type: Tentative
 Plan Created Date: 01/26/2017
 Plan Update Date: 03/09/2017
 Submit Update Date: 03/09/2017

Strategic Imperative: Academic Excellence
 Focus Area/Goal: Proficiency

Budget Approval Date: 02/27/2017
 SAS Approval Date: 02/23/2017
 HR Approval Date: 03/01/2017

Part I, Student Enrollment

No.	Grade	Enrollment
1	ECSE	17
2	K	98
3	1th	103
4	2th	105
5	3th	115
6	4th	125
7	5th	127
8	K-5 Total	673
9	Self Contained	19
10	Grand Total	709

Part II, Allocations

1. Administrative

No.	Position	Allocated FTE
1	7050 - ELE AST PRINC	1.00
2	7000 - ELE PRINC (9 MOS)	1.00
Total		2.00

2. Licensed

No.	Position	Grade	Enrollment	Ratio	FTE Calculated	FTE (Whole)	FTE Diff	Adjusted	Allocated FTE
1	1000 - KDG 1 AM/1 PM	K	98	21.0	4.67	5.00	0.00	0.00	5.00
2	1010 - GRADE 1	1	103	20.0	5.15	5.00	0.15	0.00	5.00
3	1020 - GRADE 2	2	105	20.0	5.25	5.00	0.25	0.00	5.00
4	1030 - GRADE 3	3	115	23.0	5.00	5.00	0.00	0.00	5.00
5	1040 - GRADE 4	4	125	33.5	3.73	3.00	0.73	0.00	3.00
6	1050 - GRADE 5	5	127	33.5	3.79	3.00	0.79	0.00	3.00
7		DISCRE			1.92	2.00	0.92	0.00	2.00
8	1100 - ART, ELEM				0.00	1.00	0.00	0.00	1.00
9	1250 - MUSIC, ELEM				0.00	1.00	0.00	0.00	1.00
10	1260 - PHYSICAL ED				0.00	1.00	0.00	0.00	1.00
11	1400 - HUMANITIES, ELEM				0.00	0.00	0.00	0.00	0.00
12	8000 - COUNSELOR/ELE				0.00	1.00	0.00	0.00	1.00

No.	Position	Grade	Enrollment	Ratio	FTE Calculated	FTE (Whole)	FTE Diff	Adjusted	Allocated FTE
13	8040 - LIBRARY ELE				0.00	1.00	0.00	0.00	1.00
Total						33.00		0.00	33.00

3. Support Staff

No.	Position	Grade	Month	Entitle Hours	Adjusted Hours
1	0310 - SCH OFFICE MANAGE	50	11	8.0	8.0
2	0143 - ELEM SCHOOL CLERK	46	11	8.0	8.0
3	0123 - OFFICE SPEC II	45	11	0.0	0.0
4	0090 - FRST AID/SFTY AST	43	9	6.0	6.0
5	0100 - SCHOOL AIDE	40	10	7.0	7.0
6	0105 - LIBRARY AIDE	40	9	5.0	5.0
7	0179 - PE INSTR ASST	40	9	6.0	6.0

Part III, Budgets

No.	Grade	Budget Type	Enrollment	Rate PP	Description	Total from PP
1	K	PP	98	\$5,467.00		\$535,766.00
2	1	PP	103	\$5,562.00		\$572,886.00
3	2	PP	105	\$5,562.00		\$584,010.00
4	3	PP	115	\$5,024.00		\$577,760.00
5	4	PP	125	\$3,900.00		\$487,500.00
6	5	PP	127	\$3,900.00		\$495,300.00

No.	Grade	Budget Type	Enrollment	Rate PP	Description	Total from PP
7		EQUALADJ		\$0.00		\$10,358.53
Total						\$3,263,580.53

Part IV, Strategic Budget Plan

1. Plan Summary

No.	Category	FTE	FTE (%)	Cost	Cost (%)
1	Administrator	2.00	4.35	\$243,381.58	7.46
2	Licensed	44.00	95.65	\$2,721,138.98	83.38
3	Support Staff			\$246,643.42	7.56
4	Additional Personnel			\$0.00	
5	Supply and Services			\$52,416.00	1.61
6	Total	46	100.00	\$3,263,579.98	100.00

2. Administrative Staffing

No.	Position	Cost Type	Shared	Month	Formulated FTE	Current FTE	Planned (FTE)	*Diff	FUND	Costs
1	7050 - ELE AST PRINC	C	N	11	1.00		1.00	0.00		\$108,380.10
2	7000 - ELE PRINC (9 MOS)	C	N	11	1.00		1.00	0.00		\$135,001.48
Subtotal					2.00	0.00	2.00	0.00		\$243,381.58
No Cost Subtotal					0.00	0.00	0.00	0.00		\$0.00
Grand Total					2.00	0.00	2.00	0.00		\$243,381.58

3. Licensed Staffing

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	Costs
1	K	1000 - KDG 1 AM/1 PM	C	N	5.00	5.00	0.00		\$412,293.78
2	1	1010 - GRADE 1	C	N	5.00	5.00	0.00		\$412,293.78
3	2	1020 - GRADE 2	C	N	5.00	5.00	0.00		\$412,293.78
4	3	1030 - GRADE 3	C	N	5.00	5.00	0.00		\$412,293.78
5	4	1040 - GRADE 4	C	N	3.00	4.00	1.00		\$329,835.03
6	5	1050 - GRADE 5	C	N	3.00	4.00	1.00		\$329,835.03
7	DISCRE		C	N	2.00	0.00	-2.00		\$0.00
8		1100 - ART, ELEM	C	N	1.00	1.00	0.00		\$82,458.76
9		1250 - MUSIC, ELEM	C	N	1.00	1.00	0.00		\$82,458.76
10		1260 - PHYSICAL ED	C	N	1.00	1.00	0.00		\$82,458.76
11		1400 - HUMANITIES, ELEM	C	N			0.00		\$0.00
12		8000 - COUNSELOR/ELE	C	N	1.00	1.00	0.00		\$82,458.76
13		8040 - LIBRARY ELE	C	N	1.00	1.00	0.00		\$82,458.76
Subtotal					33.00	33.00	0.00		\$2,721,138.98
1		6050 - GEN RR ELEM	N	N	1.00	1.00		0250	\$0.00
2		6110 - SPCH & LANG IMPAI	N	N	1.00	1.00		0250	\$0.00
3		6050 - GEN RR ELEM	N	N	1.00	1.00		0250	\$0.00
4		6040 - AUTISM IMPAIRED	N	N	1.00	1.00		0250	\$0.00

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	Costs
5		6040 - AUTISM IMPAIRED	N	N	1.00	1.00		0250	\$0.00
6		8130 - FAC SP ED	N	N	1.00	1.00		0250	\$0.00
7		6031 - ECSE AUTISM-KIDS	N	N	1.00	1.00		0250	\$0.00
8		6030 - EAR CHLDHD SP ED	N	N	1.00	1.00		0250	\$0.00
9		8111 - LEARN STRAT, ELEM	N	N	1.00	1.00		0279	\$0.00
10		6110 - SPCH & LANG IMPAI	N	N	1.00	1.00		0250	\$0.00
11		6059 - ARL GEN RR K-8	N	N	1.00	1.00		0250	\$0.00
No Cost Subtotal					11.00	11.00	0.00		\$0.00
Grand Total					44.00	44.00	0.00		\$2,721,138.98

4. Support Staff Staffing

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	Costs
1	0310 - SCH OFFICE MANAGE	C	N	50	11	8.0	11	8.0	0.00		\$66,285.99
2	0143 - ELEM SCHOOL CLERK	C	N	46	11	8.0	11	8.0	0.00		\$54,546.77
3	0123 - OFFICE SPEC II	C	N	45	11	0.0	11	0.0	0.00		\$0.00
4	0090 - FRST AID/SFTY AST	C	N	43	9	6.0	9	6.0	0.00		\$31,403.13
5	0100 - SCHOOL AIDE	C	N	40	10	7.0	10	7.0	0.00		\$34,131.25
6	0105 - LIBRARY AIDE	C	N	40	9	5.0	9	5.0	0.00		\$24,781.66
7	0179 - PE INSTR ASST	C	N	40	9	6.0	9	6.0	0.00		\$28,021.95
8	0100 - SCHOOL AIDE	C	N				10	0.5			\$1,510.33

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	Costs
9	0190 - INSTRUCTIONAL AST	C	N				9	1.0			\$2,981.17
10	0190 - INSTRUCTIONAL AST	C	N				9	1.0			\$2,981.17
Subtotal								42.5			\$246,643.42
1	0160 - SPEC PROGRAMS TA	N	N			6.0	9	6.0		0250	\$0.00
2	0162 - SPTA II	N	N			6.0	9	6.0		0280	\$0.00
3	0162 - SPTA II	N	N			6.0	9	6.0		0250	\$0.00
4	0190 - INSTRUCTIONAL AST	N	N			6.0	9	6.0		0250	\$0.00
5	0190 - INSTRUCTIONAL AST	N	N			6.0	9	6.0		0250	\$0.00
6	0162 - SPTA II	N	N			6.5	9	6.5		0250	\$0.00
7	0162 - SPTA II	N	N			6.5	9	6.5		0250	\$0.00
8	0162 - SPTA II	N	N			6.0	9	6.0		0250	\$0.00
No Cost Subtotal								49.0			\$0.00
Grand Total								91.5			\$246,643.42

5. Supplies and Services

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
1	9110001347 Scherkenbach ES-Regular Instruction					
2	5610700000	Custodial Supplies	\$524.99			0.00
3	5810000000	Dues and Fees	\$240.00			0.00
4	5610000000	General Supplies	\$37,206.34		\$52,416.00	100.00

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
5	5640000000	Other Books	\$3,387.31			0.00
6	5550000000	Printing and Binding	\$1,361.17			0.00
7	5650000000	Technology Supplies	\$9,129.02			0.00
8	5641000000	Textbooks	\$1,209.36			0.00
9	9110002347 Scherkenbach ES-Library Services					
10	5610000000	General Supplies	\$234.91			0.00
11	5642000000	Library Books	\$5,924.50			0.00
12	5641000000	Textbooks	\$728.74			0.00
13	9110003347 Scherkenbach ES-Field Trips					
14	5513000000	Field Trip Clearing	\$2,840.00			0.00
15	9110004347 Scherkenbach ES-Medical Supply					
16	5610000000	General Supplies	\$246.10			0.00
17	9110005347 Scherkenbach ES-Admin					
18	5610000000	General Supplies	\$0.64			0.00
19	5531000001	Postage	\$770.97			0.00
20	9110006347 Scherkenbach ES-Custodial					
21	5610700000	Custodial Supplies	\$3,794.80			0.00
22	9110011347 Scherkenbach ES-Staff Development					
23	5220100000	FICA	\$120.42			0.00

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
24	5260100000	State Unemployment Insurance	\$0.72			0.00
25	5126647000	Teacher Substitute	\$1,575.00			0.00
26	5270100000	Workers Compensation Insurance	\$11.18			0.00
Total			\$69,306.17		\$52,416.00	

6. Additional Personnel Costs

No.	Group	Description	Type	Preps	Block	Start	End	Days	Hours Per Day	Cost
1	C	DUNNING, TREASSA S, BUY PREPS	E150 - Prep Buys		N					\$0.00
Total										\$0.00